

A. K. JAIN & ASSOCIATES
COMPANY SECRETARIES



S. Anil Kumar Jain B.Com., FCS
Balu Sridhar M.A.C.S., FCS., LLB
Pankaj Mehta B.Com (C.S.), ACS

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the registers, records, books and papers of **M/s. KHAZANCHI JEWELLERS LIMITED** (the Company) for the Second Quarter ended 30th September 2023 and in our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we report:

1.	For Quarter	:	30TH SEPTEMBER 2023
2.	ISIN No.	:	INE0OWC01011
3.	Face Value	:	Rs.10/- each
4.	Name of the Company	:	KHAZANCHI JEWELLERS LIMITED
5.	Registered Office Address	:	No.130, NSC Bose Road, Sowcarpet, Chennai - 600 079
6.	Correspondence Address	:	No.130, NSC Bose Road, Sowcarpet, Chennai - 600 079
7.	Telephone Nos.	:	Tel: 044 – 4201 5915
8.	Email Address	:	info@khazanchi.co.in
9.	Name of the Stock Exchanges where the Company's Securities are listed	:	BSE Limited (BSE)
			No. of Equity Shares
			%
10.	Issued Capital		2,47,46,900
11.	Listed Capital (Exchange wise as per the records of the Company)		
	BSE		2,47,46,900
	NSE		--
12.	Held in Dematerialized Form in CDSL	:	1,79,48,015
13.	Held in Dematerialized Form in NSDL	:	67,98,885
14.	Physical	:	0
15.	Total No. of Shares (12+13+14)	:	2,47,46,900
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	NIL

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17.	Certifying the details of changes in share capital during the period under consideration as per table below:						
	Particulars	No. of Shares	Applied / Not Applied for listing	Listing on stock exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
	N.A	N.A	N.A	N.A	N.A	N.A	N.A
18.	Register of Members is updated (Yes / No). If not, updated upto which date				:	Yes	
19.	Reference of previous quarter with regard to excess dematerialized shares, if any				:	N.A.	
20.	Has the Company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reasons why?				:	N.A.	
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.						
	Total No. of demat requests		No. of requests		No. of Shares		Reasons for delay
	Confirmed after 21 days		---		---		---
	Pending for more than 21 days		---		---		---
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:				Ms. SAKSHI JAIN Company Secretary & Compliance Officer No.130, NSC Bose Road, Sowcarpet, Chennai - 600 079 Tel: 044 – 4201 5915 E-mail: cs@khazanchi.co.in		
23.	Name, Address, Tel & Fax No., Regn. No. of the Auditor:				Mr Pankaj Mehta Partner A.K. Jain & Associates Company Secretaries No. 2, Raja Annamalai Road, First Floor, Purasaiwalkam, Chennai 600 084 C.P. No. 10598 Tel.: 044 – 2665 1224 E-mail: akjainassociates@gmail.com		



24.	Appointment of common agency of share registry work:	CAMEO CORPORATE SERVICES LIMITED 'Subramanian Building', No. 1, Club House, Chennai - 600 002
25.	Any other detail that the auditor may like to provide:	The company has filed Prospectus with an Initial Public Offer, offering 69,10,000 Equity Shares Of Face Value Of Rs.10/- Each at a price of Rs.140/- per share. The shares of the company have been listed on the SME Platform of BSE Limited w.e.f 07.08.2023.

For A.K. JAIN & ASSOCIATES
Company Secretaries



G. Mehta

PANKAJ MEHTA
Partner

M. No. A29407

C P No.10598

UDIN: A029407E001248779

PR: 1201/2021

Place: Chennai

Date: 10.10.2023